



Financial Literacy Report Form

Banker Name (Presenter): _____

Title/Dept: _____

Bank Name: _____

City: _____

Email Address: _____

Date of Presentation: _____

School/Group Name and City: _____

Estimated number of students/adults reached: _____

Estimated number of bankers involved: _____

Who coordinates your financial literacy presentations/events? _____

Type of Audience:

- K-6th Grade
- 7th – 12th Grade
- College
- Adult

Presentation Setting:

- Classroom
- School Assembly (large group)
- Career Day/Career Fair
- Youth Community Group
- Adult Community Group
- Other _____

Presentation Materials:

- Teach Children to Save
- Get Smart About Credit
- Money Smart
- Other (Please list all, including materials created in-house.)

FAX forms to Rachael Preston at 573-634-2754, scan and e-mail to rpreston@mobankers.com or mail to:

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